Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Bexar County	Bexar County Appraisal District
c/o Linebarger Goggan Blair & Sampson, LLP	411 North Frio Street
112 E. Pecan Street, Suite 2200	San Antonio, TX 76512-3241
San Antonio, TX 78205	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Emily E. Geier, P.C. (admitted *pro hac vice*)
Derek I. Hunter (admitted *pro hac vice*)
601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Bowie Central Appraisal District	Bowie Central Appraisal District
c/o Julie Ann Parsons	122 Plaza West, Suite A
McCreary, Veselka, Bragg & Allen, P.C.	Texarkana, TX 75501-5917
P.O. Box 1269	
Round Rock, TX 78680-1269	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

 $Email: \quad josuha. sussberg@kirkland.com\\$ 

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Brazoria County Tax Office	Brazoria County Appraisal District
c/o Michael J. Darlow	500 North Chenango Street
1235 North Loop West, Suite 600	Angleton, TX 77515-4650
Houston, TX 77008	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Brazoria Municipal Utility District #06	Brazoria County Appraisal District
c/o Michael J. Darlow	500 North Chenango Street
1235 North Loop West, Suite 600	Angleton, TX 77515-4650
Houston, TX 77008	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Brazos County	Brazos Central Appraisal District
c/o Julie Ann Parsons McCreary, Veselka, Bragg	4051 Pendleton Drive
& Allen, P.C.	Bryan, TX 77802-2465
P.O. Box 1269	
Round Rock, TX 78680-1269	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

Chapter 11
Case No. 23-13359 (VFP)
(Jointly Administered)
HEARING DATE AND TIME: October 24 2023, at 10:00 a.m. (ET)

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Cameron County	Cameron County Appraisal District
Linebarger Goggan Blair & Sampson, LLP	2021 Amistad Drive
PO Box 17428	San Benito, TX 78486-2657
Austin, TX 78205	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

City of El Paso	El Paso Central Appraisal District
Linebarger Goggan Blair & Sampson, LLP	5801 Trowbridge Drive
112 E. Pecan Street, Suite 2200	El Paso, TX 79925-3345
San Antonio, TX 78205	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

 $Email: \quad josuha. sussberg@kirkland.com\\$ 

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

City of Frisco
c/o Linebarger Groggan Blair & Sampson, LLP
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207

Denton Central Appraisal District
3911 Morse Street
Denton, TX 76208-6331

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors'* (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*)

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

City of Houston	Harris Central Appraisal District
c/o Owen M. Sonik	13013 Northwest Freeway
1235 North Loop West	Houston, TX 77040-6305
Suite 600	
Houston, TX 77008	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

City of Lake Worth	Tarrant County Appraisal District
c/o Eboney Cobb	2500 Handley-Ederville Road
Purdue Brandon Fielder et al	Fort Worth, TX 76118-6909
500 East Border Street	
Suite 640	
Arlington, TX 76010	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

# COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted pro hac vice) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

City of McAllen	Hidalgo County Appraisal District
c/o Linebarger Goggan Blair & Sampson, LLP	4405 South Professional Drive
PO Box 17428	Edinburg, TX 78539-6556
Austin, TX 78760-7428	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted pro hac vice) Derek I. Hunter (admitted pro hac vice) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

City of Mesquite	Dallas Central Appraisal District
P.O. Box 850267	2949 North Stemmons Freeway
Mesquite, TX 75184-0267	Dallas, TX 75247-6195

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted pro hac vice) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

City of Waco & Waco Independent School	McLennan County Appraisal District
District	315 South 26th Street
c/o Julie Ann Parsons	Waco, TX 76710-7400
McCreary, Veselka, Bragg & Allen, P.C.	
P.O. Box 1269	
Round Rock, TX 78680-1269	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and (II) Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Tyuukin@colescnotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

 $Email: \quad josuha.sussberg@kirkland.com\\$ 

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Clear Creek Independent School District	Harris Central Appraisal District
c/o Melissa E. Valdez	13013 Northwest Freeway
1235 North Loop West	Houston, TX 77040-6305
Suite 600	
Houston, TX 77008	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Collin County	Collin Central Appraisal District
c/o Abernathy, Roeder, Boyd & Hullett, P.C.	250 Eldorado Parkway
1700 Redbud Blvd., Suite 300	McKinney, TX 75069-8023
McKinney, TX 75079	·

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Crowley Independent School District	Tarrant County Appraisal District
c/o Eboney Cobb	2500 Handley-Ederville Road
Purdue Brandon Fielder et al	Fort Worth, TX 76118-6909
500 East Border Street	
Suite 640	
Arlington, TX 76010	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Cypress-Fairbanks Independent School District	Harris Central Appraisal District
c/o Linebarger Goggan Blair & Sampson, LLP	13013 Northwest Freeway
PO Box 3064	Houston, TX 77040-6305
Houston, TX 77253-3064	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and (II) Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted pro hac vice) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Dallas County	Dallas Central Appraisal District
c/o Linebarger Groggan Blair & Sampson, LLP	2949 North Stemmons Freeway
2777 N. Stemmons Freeway	Dallas, TX 75247-6195
Suite 1000	
Dallas, TX 75207	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Denton County	Denton Central Appraisal District
c/o Julie Ann Parsons	3911 Morse Street
McCreary, Veselka, Bragg & Allen, P.C.	Denton, TX 76208-6331
P.O. Box 1269	
Round Rock, TX 78680-1269	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Fort Bend County WCID #02	Fort Bend Central Appraisal District
c/o Linebarger Goggan Blair & Sampson, LLP	2801 B. F. Terry Boulevard
PO Box 3064	Rosenberg, TX 77471-5600
Houston, TX 77253-3064	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

# **COLE SCHOTZ P.C.**

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Fort Bend County	Fort Bend Central Appraisal District
c/o Linebarger Goggan Blair & Sampson, LLP	2801 B. F. Terry Boulevard
PO Box 3064	Rosenberg, TX 77471-5600
Houston, TX 77253-3064	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Frisco Independent School District	Denton Central Appraisal District
c/o Linda D. Reece	3911 Morse Street
Purdue Brandon Fielder et al	Denton, TX 76208-6331
1919 S. Shiloh Road	
Suite 640, LB 40	
Garland, TX 75042	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and (II) Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted pro hac vice) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

> emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Grapevine-Colleyville Independent School	Tarrant County Appraisal District
District	2500 Handley-Ederville Road
c/o Eboney Cobb	Fort Worth, TX 76118-6909
Purdue Brandon Fielder et al	
500 East Border Street	
Suite 640	
Arlington, TX 76010	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Grayson County
c/o Linebarger Groggan Blair & Sampson, LLP
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207
Grayson Central Appraisal District
512 North Travis Street
Sherman, TX 75090

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

# **COLE SCHOTZ P.C.**

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

# KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Gregg County
c/o Linebarger Groggan Blair & Sampson, LLP
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207
Gregg County Appraisal District
4367 West Loop 281
Longview, TX 75604-5550

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## **COLE SCHOTZ P.C.**

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Guadalupe County for City of Selma	Bexar County Appraisal District
c/o Julie Ann Parsons	411 North Frio Street
McCreary, Veselka, Bragg & Allen, P.C.	San Antonio, TX 76512-3241
P.O. Box 1269	
Round Rock, TX 78680-1269	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Harris County	Harris Central Appraisal District
c/o Linebarger Goggan Blair & Sampson, LLP	13013 Northwest Freeway
PO Box 3064	Houston, TX 77040-6305
Houston, TX 77253-3064	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Hays County	Hays County Central Appraisal District
c/o Julie Ann Parsons	21001 1H 35 North
McCreary, Veselka, Bragg & Allen, P.C.	Kyle, TX 78640-4795
P.O. Box 1269	
Round Rock, TX 78680-1269	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Hidalgo County	Hidalgo County Appraisal District
c/o Linebarger Goggan Blair & Sampson, LLP	4405 South Professional Drive
PO Box 17428	Edinburg, TX 78539-6556
Austin, TX 78760-7428	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Humble Independent School District	Harris Central Appraisal District
c/o Melissa E. Valdez	13013 Northwest Freeway
1235 North Loop West	Houston, TX 77040-6305
Suite 600	
Houston, TX 77008	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted pro hac vice) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Jefferson County	Jefferson County Appraisal District
c/o Linebarger Goggan Blair & Sampson, LLP	4610 South Fourth Street
PO Box 3064	Beaumont, TX 77705-4547
Houston, TX 77253-3064	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted pro hac vice) Derek I. Hunter (admitted pro hac vice) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Lewisville Independent School District	Denton Central Appraisal District
c/o Linebarger Groggan Blair & Sampson, LLP	3911 Morse Street
2777 N. Stemmons Freeway	Denton, TX 76208-6331
Suite 1000	
Dallas, TX 75207	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Lubbock Central Appraisal District	Lubbock Central Appraisal District
c/o Laura J. Monroe	2109 Avenue Q
P.O. Box 817	Lubbock, TX 79411-1524
Lubbock, TX 79408	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

McLennan County	McLennan County Appraisal District
c/o Linebarger Goggan Blair & Sampson, LLP	315 South 26th Street
PO Box 17428	Waco, TX 76710-7400
Austin, TX 78760-7428	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

> emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Midland County	Midland Central Appraisal District
c/o Laura J. Monroe	4631 Andrews Highway
P.O. Box 817	Midland, TX 79703-4608
Lubbock, TX 79408	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted pro hac vice) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

> emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Montgomery County	Montgomery Central Appraisal District
c/o Linebarger Goggan Blair & Sampson, LLP	109 Gladstell Street
PO Box 3064	Conroe, TX 77301-4236
Houston, TX 77253-3064	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Nueces County	Nueces Central Appraisal District
c/o Linebarger Goggan Blair & Sampson, LLP	201 North Chaparral Street
PO Box 17428	Suite 206
Austin, TX 78760-7428	Corpus Christi, TX 78401-2503

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

 $Email: \quad josuha. sussberg@kirkland.com\\$ 

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Parker CAD
c/o Linebarger Groggan Blair & Sampson, LLP
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207

Parker Central Appraisal District
1108 Santa Fe Drive
Weatherford, TX 76086-5818

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Pasadena Independent School District	Harris Central Appraisal District
c/o Melissa E. Valdez	13013 Northwest Freeway
1235 North Loop West	Houston, TX 77040-6305
Suite 600	
Houston, TX 77008	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted pro hac vice) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

> emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Plano Independent School District	Collin Central Appraisal District
c/o Linda D. Reece	250 Eldorado Parkway
Purdue Brandon Fielder et al	McKinney, TX 75069-8023
1919 S. Shiloh Road	
Suite 640, LB 40	
Garland, TX 75042	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Rockwall CAD
c/o Linebarger Groggan Blair & Sampson, LLP
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207

Rockwall Central Appraisal District
841 Justin Road
Rockwall, TX 75087-4842

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors'* (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

San Marcos CISD	Hays County Central Appraisal District
c/o Linebarger Goggan Blair & Sampson, LLP	21001 1H 35 North
PO Box 17428	Kyle, TX 78640-4795
Austin, TX 78760-7428	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Smith County
c/o Linebarger Groggan Blair & Sampson, LLP
2777 N. Stemmons Freeway
Suite 1000
Dallas, TX 75207

Smith Central Appraisal District
245 South S. E. Loop 323
Tyler, TX 75702-6456

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors'* (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

> emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Spring Branch Independent School District	Harris Central Appraisal District
c/o Owen M. Sonik	13013 Northwest Freeway
1235 North Loop West	Houston, TX 77040-6305
Suite 600	
Houston, TX 77008	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Tarrant County	Tarrant County Appraisal District
c/o Linebarger Groggan Blair & Sampson, LLP	2500 Handley-Ederville Road
2777 N. Stemmons Freeway	Fort Worth, TX 76118-6909
Suite 1000	
Dallas, TX 75207	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Taylor County Central Appraisal District	Taylor County Appraisal District
c/o Julie Ann Parsons	1534 South Treadway
McCreary, Veselka, Bragg & Allen, P.C.	Abilene, TX 79602-4927
P.O. Box 1269	
Round Rock, TX 78680-1269	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted pro hac vice) Derek I. Hunter (admitted pro hac vice) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

josuha.sussberg@kirkland.com Email:

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Tom Green CAD	Tom Green County Appraisal District
c/o Linebarger Groggan Blair & Sampson, LLP	2302 Pulliam Street
2777 N. Stemmons Freeway	San Angelo, TX 76905-5165
Suite 1000	
Dallas, TX 75207	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*)

601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Travis County	Travis Central Appraisal District
P.O. Box 1748	850 East Anderson Lane
Austin, TX 78767	Austin, TX 78752

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and (II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2024**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Victoria County	Victoria Central Appraisal District
c/o Linebarger Goggan Blair & Sampson, LLP	2805 North Navarro, Suite 300
PO Box 17428	Victoria, TX 77901-3947
Austin, TX 78760-7428	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com

fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*)

601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022

Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

Co-Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
BED BATH & BEYOND INC., et al.,	Case No. 23-13359 (VFP)
Debtors. <sup>1</sup>	(Jointly Administered)
	HEARING DATE AND TIME: October 24, 2023, at 10:00 a.m. (ET)
	ORAL ARGUMENT WAIVED UNLESS RESPONSES ARE TIMELY FILED

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://restructuring.ra.kroll.com/bbby">https://restructuring.ra.kroll.com/bbby</a>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

TO:

Williamson County	Williamson Central Appraisal District
c/o Julie Ann Parsons	625 FM 1460
McCreary, Veselka, Bragg & Allen, P.C.	Georgetown, TX 78626-8050
P.O. Box 1269	_
Round Rock, TX 78680-1269	

The above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") have filed the enclosed *Debtors*' (*I*) *Omnibus Objection to Certain Tax Claims and* (*II*) *Motion to Determine Tax Liability and Stay Proceedings* (the "<u>Objection</u>") which seeks to alter your rights by finding your claim should be modified or reduced. You should look for your name on Schedule "A" attached to the Proposed Order enclosed herewith. Names are listed alphabetically.

If you disagree with the Objection, you must file a response to the Objection with the Clerk of the Bankruptcy Court, P.O. Box 1352, Newark, New Jersey 07101-1352 on or before **October 17, 2023**. At the same time, you must also serve a copy of the response upon the Debtors' attorney, Cole Schotz P.C., 25 Main Street, Hackensack, New Jersey 07602-0800, Attn: Warren A. Usatine, Esq. and Felice R. Yudkin, Esq. or via email at <a href="www.wusatine@coleschotz.com">www.wusatine@coleschotz.com</a> and fyudkin@coleschotz.com.

Dated: September 11, 2023

/s/ Michael D. Sirota

## COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com wusatine@coleschotz.com fyudkin@coleschotz.com

## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Emily E. Geier, P.C. (admitted *pro hac vice*) Derek I. Hunter (admitted *pro hac vice*) 601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: josuha.sussberg@kirkland.com

emily.geier@kirkland.com derek.hunter@kirkland.com